

**IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF OHIO
WESTERN DIVISION**

BLOCK COMMUNICATIONS, INC., *et al.*,) Case No. 3:18-cv-01315-JJH
)
Plaintiffs-Counterclaim Defendants,) Judge Jeffrey J. Helmick
)
)
)
v.)
)
MOORGATE CAPITAL PARTNERS, LLC,)
and MOORGATE SECURITIES, LLC,)
)
)
Defendants,)
)
and)
)
LMC SOUTHEAST CABLE PARTNERS,)
LLC,)
)
Defendant-Counterclaim Plaintiff.)

* * *

PLAINTIFFS' MOTION TO DISQUALIFY HOULIHAN LOKEY

Plaintiffs Block Communications, Inc. and BCI Mississippi Broadband, LLC respectfully move this Court for an Order disqualifying Houlihan Lokey as the third party valuation firm appointed by the Court. As explained in the accompanying Memorandum, a recently departed Managing Director at Houlihan Lokey is now employed by Defendant Moorgate Capital Partners, LLC as a Managing Director, creating an appearance of impropriety that warrants disqualification.

Respectfully submitted,

/s/ Matthew T. Kemp

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CERTIFICATE OF SERVICE

This is to certify that on May 2, 2023, a copy of the foregoing was filed electronically. Notice of this filing will be sent to all parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

/s/ Matthew T. Kemp

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